

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 22, 2012

REGISTRATION NO.: 26040

BONDS ISSUED BY: Marion County R-II School District

AMOUNT OF ISSUE: \$575,000.00 (Series 2012)

COUNTY: Marion and Shelby

DATE OF ISSUE: May 24, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of completing upgrades, maintenance, repairs, renovations, and improvements to the District's facilities; and issue bonds for the payment thereof

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$	
	35,000.00	03/01/2014 *
	35,000.00	03/01/2015 *
	35,000.00	03/01/2016 *
	35,000.00	03/01/2017 *
1.100 %	140,000.00	03/01/2017
	35,000.00	03/01/2018 *
	40,000.00	03/01/2019 *
	40,000.00	03/01/2020 *
	40,000.00	03/01/2021 *
	45,000.00	03/01/2022 *
2.000 %	200,000.00	03/01/2022
	45,000.00	03/01/2023 *
	45,000.00	03/01/2024 *
	45,000.00	03/01/2025 *
	50,000.00	03/01/2026 *
	50,000.00	03/01/2027 *
2.750 %	235,000.00	03/01/2027

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2022, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$567,525.00

INTEREST RATE: 2.5154%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$13,712,923.00

INDEBTEDNESS: (Including this issue) \$605,000.00

NOTICE OF ELECTION: Published in the Hannibal Courier-Post on March 24 and March 30, 2012; Published in The Palmyra Spectator on March 21, 2012

DATE OF ELECTION: April 3, 2012

ELECTION RESULTS: Yes - 222 No - 48

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable